

United States Department of Justice
Office of the United States Trustee
1100 Commerce St. Room 976
Dallas, Texas 75242
(214) 767-1079
Meredyth A. Kippes,
for the United States Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
	§	
PHI, Inc., et al¹	§	Case No. 19-30923-hdh-11
	§	
	§	
Debtors-in-Possession.	§	(Jointly Administered)

Appointment of the Official Unsecured Creditors' Committee

TO THE HONORABLE HARLIN D. HALE, U.S. BANKRUPTCY JUDGE:

In accordance with 11 U.S.C. § 1102(a)(1), the United States Trustee appoints the following creditors to the Official Unsecured Creditors' Committee in the above-referenced case:

Delaware Trust Company
c/o Michelle Dreyer, Managing Director
251 Little Falls Drive
Wilmington, DE 19808
302-636-5806
302-450-8579-cell
302-636-8666-fax
Michelle.dreyer@cscglobal.com

¹ PHI Air Medical, LLC, Case No. 19-30922-HDH-11; AM Equity Holdings, LLC, Case No. 19-30924-SGJ-11; PHI Helipass, LLC, Case No. 19-30925-HDH-11; PHI Tech Services, Inc., 19-30926-HDH-11.

Oaktree Capital Management, LP
c/o Jordan Mikes, Senior Vice President
333 South Grand Avenue, 28th Floor
Los Angeles, CA 90071
213-356-3293
213-830-9287-fax
jmikes@oaktreecapital.com

Q5-R5 Trading, Ltd.
c/o Scott McCarty, Assistant Secretary
301 Commerce Street, Ste. 3200
Fort Worth, TX 76102-4150
817-332-9500
817-332-9606-fax
smccarty@acmewidget.com

Regions Equipment Finance Corp.
c/o Robert Korte, Senior Vice President
2050 Parkway Office Circle, 3rd Floor
Birmingham, AL 35244
314-615-2321
Bob.korte@regions.com

Helicopter Support, Inc.
c/o Marvin Collins, Manager
Financial Planning & Analysis
124 Quarry Road
Trumbull, CT 06611
203-414-2555

DATED: March 25, 2019

Respectfully submitted,

WILLIAM T. NEARY
UNITED STATES TRUSTEE

/s/ Meredyth A. Kippes
Meredyth A. Kippes
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